UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

( ) Check this box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

- 1. Name and Address of Reporting Person
  - Vieth, Jr., George W.

500 West Main Street

Louisville,, KY 40202

- 2. Issuer Name and Ticker or Trading Symbol Humana Inc. HIIM
- 3. IRS or Social Security Number of Reporting Person (Voluntary)
- 4. Statement for Month/Year

September 30, 1997

- 5. If Amendment, Date of Original (Month/Year)
- 6. Relationship of Reporting Person(s) to Issuer (Check all applicable) ( ) Director ( ) 10% Owner (X) Officer (give title below) ( ) Other (specify below)

Vice President-Development and Planning

- 7. Individual or Joint/Group Filing (Check Applicable Line)
  - (X) Form filed by One Reporting Person
  - ( ) Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

l. Title of Security	Tra	nsaction			5.Amount of   Securities   Beneficially	6.Dir  7.Nature  ect   Benef:  (D)or			
	   Dat	 e  Code V		A/    D   Pri	Owned at ce   End of Month	Indir    ect(I)			
ommon (1)		97 P  V		A  \$23.75	16,800	D			
Common (1)				1 1	500		Cust. for	Child	
Common (1)		1 1 1		1 1	400	I	Cust. for	Child	
Common (1)	I			1 1	300	I			
Common (1)					100		Wife-IRA		
Common (1)	ı	1 1			3,348.9	I	HRSP (2)		
Table II Derivativ									
•	version    or Exer	Transaction	rivative Secu	cisable and	Coonvition	of Deri of  vative  ti	Deriva ve	10. 11.Nature o  Dir Indirect  ect Beneficial	
	cise    Price of   Deriva-			Date(Month/  Day/Year)  Date  Expir	 	rity  Be	enefi	(D) Ownership  or   Ind	
	tive    Secu-    rity			cisa- Date		En	id of	ire   ct    (I)	
	6.5625				Common (1)  15,000		,	D   	
	6.5625   		 I I I I	4/14/ 4/14/		15	,000	D   	
1	6.5625   				Common (1)  15,000		,	D   	
Option (3)	6.5625   				Common (1)  15,000		,	ID     I	
	23.0625			1/12/ 1/12/  96  05	Common (1)  6,667			D   	
1	23.0625   				Common (1)  6,667			D   	
1	23.0625				Common (1)  6,666			ID   I I	
	26.3125				Common (1)  3,334			D   	
Option (3)	26.3125			1/11/ 1/11/  98  06	Common (1)  3,334		334	D   	
	26.3125				Common (1)  3,333			D	

	ı	ı	ı	1 1	I	I	ı	ı		ı	I	I	ı	ı	
Phantom Stock Units	(5 1-for-1		l I	 			(5) 	Common	(1)	723.6 	I I	723.6 	I D		
Option (4)	18.8125 		 	 			0 1/9/	0 Common	(1)	23 <b>,</b> 333	 	23,333 	I D		
Option (4)	18.8125 		 	 	1	1/9/						23,333 	D 		
Option (4)	18.8125 	 	 		i	8	17	0 Common 		İ	İ	23,334	D	 	

## Explanation of Responses:

- (1) Each share of Common Stock contains a Right adopted on March 5, 1987, as amended and restated on February
- 14, 1996, pursuant to the Company Rights Agreement, which entitles holders of the Company's Common Stock, in the
- event certain specified events occur, to acquire  $1/100\,\mathrm{th}$  of a share of Series A Participating Preferred Stock at a price of \$145 per fractional share.
- (2) Shares held for my benefit as of August 31, 1997 under the Humana Retirement & Savings Plan ("HRSP") exempt under Rule 16b-3 (c).
- (3) Right to buy pursuant to the Company's 1989 Stock Option Plan for Employees.
- (4) Right to buy pursuant to the Company's 1996 Stock Incentive Plan.
- (5) Phantom Stock Units held for my benefit as of August 31, 1997 under the Humana Excess Plans exempt under Rule 16b-3 (d).