FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

| OMB APPROVAL | | | | | | | | |
|--------------------------|-----------|--|--|--|--|--|--|--|
| OMB Number: | 3235-0287 | | | | | | | |
| Estimated average burden | | | | | | | | |
| hours per response: | 0.5 | | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* JONES DAVID A SR/KY | | | | HUI | 2. Issuer Name and Ticker or Trading Symbol HUMANA INC [HUM] | | | | | | | | Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner | | | | | | |
|--|--|---|---------|----------------------------------|--|---|------|--|---|---------------|--|--|---|---|---|--------------------------------|--|-------------------------|--|
| (Last) | (Fi | rst) (I | Middle) | | | 3. Date of Earliest Transaction (Month/Day/Year) 04/05/2005 | | | | | | | | | Officer (give title below) | | | (specify r) | |
| HUMANA INC. 500 WEST MAIN STREET | | | | 4. If A | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable Line) | | | | | |
| (Street) LOUISVILLE KY 40202 | | | | | | | | | | | | | X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | | |
| (City) | (St | ate) (2 | Zip) | | 5 | | | | | | | | | | | | | | |
| Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned | | | | | | | | | | | | | | | | | | | |
| 1. Title of Security (Instr. 3) | | 2. Transaction Date (Month/Day/Year | | Execution Date, | | Transaction Dis | | | rities Acquir ed Of (D) (In: | | 5. Amount of Securities Beneficially Owned Following | | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | | 7. Nature of Indirect Beneficial Ownership | | | | |
| | | | | | | | Code | v | Amount | (A) or (D) | Price | Reported Transaction (Instr. 3 a | ted action(s) | | 4) | Instr. 4) | | | |
| Humana | Common ⁽¹⁾ | | | | | | | | | | | | | 700,9 | 998 | 8 D | | | |
| Humana Common ⁽¹⁾ | | | | | | | | | | | 498,252 | |] | | See Footnote ⁽²⁾ | | | | |
| Humana Common ⁽¹⁾ | | | | | | | | | | | | 3,73 | 36 |] | | See Footnote ⁽³⁾ | | | |
| Humana Common ⁽¹⁾ | | | | | | | | | | | | 610,1 | 140 | I | | See Footnote ⁽⁴⁾ | | | |
| Humana Common ⁽¹⁾ | | | | | | | | | | | | 30,0 | 00 | I | | See Footnote ⁽⁵⁾ | | | |
| Humana Common ⁽¹⁾ | | | | | | | | | | | | | 375,406 | | I | | See Footnote ⁽⁶⁾ | | |
| Humana Common ⁽¹⁾ 04/05/20 | | | 005 | | | G | | 15,00 | 00 D | \$0 | 4,777,524 | | 24 I | | See Footnote ⁽⁷⁾ | | | | |
| | | | Tab | | | | | | | | | or Benef le securi | | Owned | | | | | |
| 1. Title of Derivative Security (Instr. 3) | Derivative Conversion Date Execu Security or Exercise (Month/Day/Year) if any | | if any | emed ion Date, I/Day/Year) | Code (Ir | de (Instr. | | ber vative rrities uired or osed) r. 3, | 6. Date Exercisa Expiration Date (Month/Day/Yea | | | 7. Title and Amour of Securities Underlying Derivative Security (Instr. 3 and 4) | | of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s (Instr. 4) | | 10. Ownersh Form: Direct (E or Indire (I) (Instr. 4) | Beneficial Ownership | |
| | | | | | Code | v | (A) | (D) | Date Exercisable | | piration ate | Title | or Numbe of Shares | 1 | | | | | |
| Options ⁽⁸⁾ | \$21.25 | | | | | | | | 01/02/1999 | 01 | /02/2008 | Humana Common ⁽¹⁾ | 5,000 | | 5,00 | 00 | D | | |
| Options ⁽⁸⁾ | \$18.7813 | | | | | | | | 01/04/2000 | 01 | /04/2009 | Humana Common ⁽¹⁾ | 5,000 | | 5,00 | 00 | D | | |
| Options ⁽⁹⁾ | \$10.19 | | | | | | | | 01/02/2004 | 01 | /02/2013 | Humana Common ⁽¹⁾ | 5,000 | | 5,00 | 00 | D | | |
| Options ⁽¹⁰⁾ | \$23.05 | | | | | | | | 01/02/2005 | 01 | /02/2014 | Humana Common ⁽¹⁾ | 2,500 | | 2,50 | 00 | D | | |

Explanation of Responses:

- 1. Each share of Common Stock contains a Right adopted on March 5, 1987, pursuant to the Company Rights Agreement, as amended and restated on February 14, 1996, and amended as of May 27, 1998 and March 1, 1999, which entitles holders of the Company's Common Stock, in the event certain specified events occur, to acquire 1/100 of a share of Series A Participating Preferred Stock at a price of \$145 per fractional share.
- 2. Shares held by DBJ Investments, Ltd., a limited partnership of which reporting person is a limited partner and DBJ, LLC is the General Partner. Reporting person and spouse are the members of DBJ, LLC. Reporting person disclaims beneficial ownership of Company stock held by the partnership except to the extent of his pecuniary interest.
- 3. Shares held by Betty A. Jones Revocable Trust (BJ-RT) of which reporting person's spouse is Settlor and Trustee. Reporting person disclaims beneficial ownership of Company stock held by the BJ-RT except to the extent of his pecuniary interest.
- 4. Shares held by Family Limited Partnership ("FLP") of which reporting person and his spouse are General Partners, and Trusts, established by reporting person and spouse, are Limited Partners together with a Family Charitable Foundation.
- 5. Shares held by reporting person's spouse.
- 6. Shares held by Jones Investments, Ltd., a partnership of which DBJ, LLC is the General Partner. Reporting person and spouse are the members of DBJ, LLC.
- 7. Shares held by David A. Jones Revocable Trust (DAJ-RT) of which reporting person is Settlor and Trustee. Reporting person disclaims beneficial ownership of Company stock held by the DAJ-RT except to the extent of his pecuniary interest.
- 8. Right to buy pursuant to Humana Inc.'s 1989 Stock Option Plan for Non-Employee Directors.
- 9. Right to buy pursuant to Humana Inc.'s 1996 Incentive Stock Option Plan.
- 10. Right to buy pursuant to Humana Inc.'s 2003 Stock Incentive Plan.

Remarks:

<u>David A. Jones</u> <u>04/06/2005</u>

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.