UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

( ) Check this box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

- 1. Name and Address of Reporting Person  $\,$ 
  - Coughlin, Karen A. 500 West Main Street

Louisville, KY 40202

USA

 Issuer Name and Ticker or Trading Symbol Humana Inc.
 HIIM

- 3. IRS or Social Security Number of Reporting Person (Voluntary)
- 4. Statement for Month/Year

December 31, 1997

5. If Amendment, Date of Original (Month/Year)

November 30, 1997

6. Relationship of Reporting Person(s) to Issuer (Check all applicable) ( ) Director ( ) 10% Owner (X) Officer (give title below) ( ) Other (specify below)

President Division II

- 7. Individual or Joint/Group Filing (Check Applicable Line)
  - (X) Form filed by One Reporting Person
  - ( ) Form filed by More than One Reporting Person

1. Title of Security	Tr 	ansact	ion     	Securities Acc or Disposed of Amount	E (D)	/	5.Amour   Secur   Benef   Owned	ities icially lat		r   r	of Indirect ial Ownership	
Common (1)	ı	ı	1.1		1	1	5,320		D	(8)		
Common (1)	I	I	I I				500		I	By Daught	er	
Common (1)				215.98	A 	(7) 		91	I 	HRSP(5) 		
Table II Derivati	vo Cogurit	itos 1	agui rad	Disposed of	or Be	noficial a	ly Owned					
									10 D-i	10 North	110 111 N-t	
1.Title of Derivative Security	version  or Exer  cise	version  Transaction or Exer     cise     Price of		rivative Secu     rities Acqui     red(A) or Dis     posed of(D)		sable and piration te(Month/	of Underlying Securities		of Deri  vative  Secu  rity	of Deriva  tive	10. 11.Nature  Dir Indirect  ect Beneficial  (D) Ownership  or   Ind	
	tive  Secu-  rity	İ	i ı	i i	D  cis		Title and of Share		İ	Owned at  End of  Month	ire   ct    (I)	
Option (3)	5.7980 	 			9/:  9	1/8 9/1/9  8	Common (1)	2,500 		2,500 	D   	
option (3)	5.7980 		 				Common (1)	12,500		2,500 	D   	
option (3)	5.7980 	   	 		9/:  1		Common (1)	12,500		2,500 	D   	
option (4)	6.8694 	   	 		3/2	2/9 3/2/9  9	Common (1)			5,000 	D   	
option (4)	6.8694 	   	     	       	3/2	2/9 3/2/9  9	Common (1)	5,000 		  5,000 	D   	
option (4)	6.8694 	   	     				Common (1)	5,000 		5,000 	D   	
option (4)	11.0131 	   	     				Common (1)			12,000	D   	
ption (4)	11.0131	   	     			13/ 9/13/  00	Common (1)	12,000	1	2,000 	D   	
ption (4)	11.0131	   	     			13/ 9/13/  00	Common (1)	12,000	1	12,000	D   	
ption (4)	8.9098 		     				Common (1)			2,000 	D   	
ption (4)	8.9098 	   	     				Common (1)	12,000		2,000 	D   	
)ption (4)	8.9098	 !				/18 11/18 4  /01	Common (1)			12,000	D	

18.8125		 	             		97   1/12   98   1/9/   18   1/9/   9   1/9/   0	05   1/12/   05   7   9 1/9/0   7   7	Common   Common   Common	(1) (1) (1) (1)		 	  30,000    6,667 	ID ID I		
123.0625 		             			97   1/12   98   1/9/   18   1/9/   9   1/9/   0	05   1/12/   05   7   9 1/9/0   7   7	Common   Common   Common	(1) (1) (1) (1)		 		ID ID ID ID I		
					97  1/12  98  1/9/  8  1/9/  9	05   1/12/   05   7   7   9 1/9/0   7   7	Common   Common   Common	(1) (1) (1) (1)	30,000     6,667 	 		ID ID ID I	           	
123.0625 	 	i 		 	97   1/12   98   1/9/   18	05   1/12/  05   1/9/0	Common   Common	(1) (1) (1)	  30,000    6,667 	 	130,000	D   D   D   D   D	     	
123.0625 	 	i 	             	 	97  1/12  98  1/9/  8	05   1/12/  05  9 1/9/0	Common	(1)	30,000 	       	130,000	D   D   D   D   D	     	 
123.0625	 	i	         	      	97   1/12   98   1/9/	05  1/12/  05 	Common	(1)	130,000	 	130,000     16,667	I I D I	 	 
123.0625	 	i	         	      	97  1/12  98	05    1/12/  05	  Common	(1)	130,000	 		I I D I	 	 
i	<u> </u>	  -   	i i 	i	97 	05    1/12/	Common		i 	i 	i	i		 
i	<u> </u>		_ i i	i	97	05	i 		i 	i 	i	i		 
23.0625								(1)	30,000 	 	130,000	D 	I I	1
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23.0625	1	ı						(1)	130,000	1	30,000	D	1	ı
i	i	i	i i					. ,	1	i	1	i	i	i
16.5625					14/14	/ 4/14/	Common	(1)	162,500		162,500			
6.5625 	1	I	1 1								62,500 	I D	I I	1
I			 						 	 	 			
6.5625				·	4/14	/ 4/14/	Common	(1)	62,500		62,500	D		I
6.5625 	1		1 1								62,500 	I D		
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## Explanation of Responses:

(1) Each share of Common Stock contains a Right adopted on March 5, 1987, as amended and restated on

February 14, 1996, pursuant of the Company's Rights Agreement which entitles holders of the Company's

Common Stock in the event certain specified events occur, to acquire  $1/100\,\mathrm{th}$  of a share of Series A Participating

Preferred Stock at a price of \$145 per fractional share.

- (2) Shares held for my benefit as of October 31, 1997, under the Humana Retirement and Savings Plan ("HRSP") exempt under Rule
- 16b-3.
- (3) Right to buy pursuant to the Company's 1981 Non-Qualified Stock Option Plan.
- (4) Right to buy pursuant to the Company's 1989 Stock Option Plan for Employees.
- (5) Right to buy pursuant to the Company's 1996 Stock Incentive Plan for Employees.
- (6) Phantom stock units held for my benefit as of October 31, 1997, under the Humana Excess Plans exempt under Rule
- 16b-3(d).
- (7) Transfer of funds into Company Stock Fund of the Humana Retirement and Savings Plan based on Plan  $\,$
- information as of October 31, 1997, exempt under Rule 16b-3(f) at prices ranging from \$21.820 to \$24.699.
- (8) Amount of securities owned at November 30, 1997 had typographical error.