UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person

Jones, David A. 500 W. Main St.

Louisville, KY 40202

USA

 Issuer Name and Ticker or Trading Symbol Humana Inc.
 HIIM

- 3. IRS or Social Security Number of Reporting Person (Voluntary)
- 4. Statement for Month/Year March 31, 1998
- 5. If Amendment, Date of Original (Month/Year)
- 6. Relationship of Reporting Person(s) to Issuer (Check all applicable) (X) Director () 10% Owner () Officer (give title below) () Other (specify below) Chairman of the Board
- 7. Individual or Joint/Group Filing (Check Applicable Line)
 - (X) Form filed by One Reporting Person
 - () Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Secu	Tr 	3. ansact te Co	ion	01 	ecurities r Disposed Amount	d of (5.Amount Secur: Benef: Owned:	ities icially at		r		
Common (1)	1	1	ı	I			1 1		845,047		ΙI	Wife		
Common (1)		1	1	1					931,171		ΙΙ	Trust (2)	
Common (1)		1	1	1			1 1		615,141		I	FLP(3)		
Common (1)		1	1	1			1 1		228,318		ΙI	FLP(4)		
Common (1)	3/1	8/9 G 		100 			D 		 			 		
Common (1)	3/2 8	3/9 G 	V				D 		I I			 		
		7/010	177	15.00	00		D		6,969,2	29	D	!		
Common (1)			i				 	figial 1	v. Owned					
Table II Der	ivative Securit	ites A	Acqui:	red,	Disposed	of, o	r Ben	e Exer	7.Title and). 11.Nature of
Table II Der	ivative Securit ative 2.Con- version or Exer cise Price of Deriva- tive Secu-	ites #	Acqui:	red,	Disposed 5.Number o rivative rities Ac red(A) or posed of(of, o of De Secu equi c Dis (D)	r Ben 6.Da cisa Expi Date Day/ Date Exer cisa	ce Exer ole and cation	7.Title and of Underly Securitie: Title and of Share:	ying s d Number	of Deri vative Secu rity 	of Deriva	Di	r Indirect t Beneficial 0) Ownership t td te
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Table II Der 1.Title of Deriv. Security Option(5)	ivative Securit ative 2.Con- version or Exer cise Price of Deriva- tive Secu- rity	ites F	Acqui:		Disposed 5.Number o rivative rities Ac red(A) or posed of(of, of De Secu equi Dis (D)	r Ben 6.Da cisa Expi Date Day/ Date Exer cisa ble	me Exer Dele and Cation Cation	7. Title and of Underly Securitie: Title and of Share: Common(1)	ying s d Number s	of Deri vative Secu rity 	of Deriva tive Securities Benefi ficially Owned at End of Month	Di ec (E or Ir ct (I	r Indirect tt Beneficial)) Ownership td td te t t t t t t t t t t t t t

 ${\tt Explanation \ of \ Responses:}$

(1) Each share of Common Stock contains a Right adopted on March 5, 1987, as amended and restated on

February 14, 1996, pursuant to the Company Rights Agreement, which entitles holders of the Company's Common

Stock, in the event certain specified events occur, to acquire 1/100 of a share of Series A Participating Preferred Stock at a price of \$145 per fractional

share.

(2) Shares held in 1991 Trust of which I am settlor and trustee with investment and voting power. The Trust is

for my benefit and the benefit of family members.

(3) Shares held by Family Limited Partnership ("FLP") of which my wife and I are General Partners and Trusts

established by each of us are Limited Partners, together with a Family Charitable Foundation. I disclaim beneficial

ownership of Company stock held by the FLP except to the extent of ${\tt my}$ pecuniary interest.

(4) Shares held by 96 A/J Family Limited Partnership ("FLP-96") of which my wife and I are General Partners, and

together with a Family Charitable Foundation are Limited Partners. I disclaim beneficial ownership of Company

stock held by the FLP-96 except to the extent of ${\tt my}$ pecuniary interest.

- (5) Right to buy pursuant to Company's 1996 Stock Incentive Plan for Employees.
- (6) Right to buy pursuant to Company's 1989 Stock Option Plan for Non-Employee Directors.