UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

( ) Check this box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

- 1. Name and Address of Reporting Person
  - Vieth, Jr., George  $\mbox{W}$ .
  - 500 West Main Street

Louisville,, KY 40202

USA

1. Title of Security

- Issuer Name and Ticker or Trading Symbol Humana Inc.
  HIIM
- 3. IRS or Social Security Number of Reporting Person (Voluntary)
- 4. Statement for Month/Year January 31, 1998
- 5. If Amendment, Date of Original (Month/Year)
- 6. Relationship of Reporting Person(s) to Issuer (Check all applicable) ( ) Director ( ) 10% Owner (X) Officer (give title below) ( ) Other (specify below)
  - Vice President-Development and Planning
- 7. Individual or Joint/Group Filing (Check Applicable Line)

|2. |3. |4.Securities Acquired (A)

- (X) Form filed by One Reporting Person
- ( ) Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

i. little of Security	Tr 	ansaction	or Dispose	ed of (D)		Se	ecurities eneficially ned at nd of Month	ect   (D)o	r   r	ial Ownership	       
Common (1)		1 1		1 1		6,80		D			
Common (1)		1 1		1 1		1500		1.7	Cust. fo	r Child	- 1
Common (1)						400		ΙΙ		r Child	
Common (1)		1 1	ı	1 1		300		ΙI	IRA		ı
Common (1)				1 1		100		I	Wife-IRA		1
Common (1)	I		1	1 1		3,35	6.5	ΙI	HRSP (2)		
Table II Derivati	ve Securit	ites Acqu	ired, Dispose	d of, or Ben	eficial	Ly Owned					
1.Title of Derivative Security	version  or Exer  cise  Price of  Deriva-  tive  Secu-	Transact.	ion   rivativ	e Secu   cisa Acqui   Expi or Dis   Date f(D)   Day/   Date   A/ Exer   D   cisa	ble and ration   (Month/  Year)   - Expir  - ation  - Date	of Und Securi	derlying ties	of Deri  vative  Secu  rity    er	of Deriva  tive		.
Option (3)	6.5625 			4/14    95	/ 4/14/	Common	(1)  15,00	00	15,000 	D	I
Option (3)	6.5625 	 	1 1	4/14    96	/ 4/14/   03	Common	(1)  15,0	00		D   	
	6.5625 		 	4/14	/ 4/14/	Common	(1)  15,0	00	15,000	D   	
•	6.5625 			4/14	103		1	1		D   	   
	23.0625 		1 1	1/12    96	/ 1/12/   05	Common	(1)  6,66°	7	6,667 	D   	
Option (3)	23.0625 		1 1	1/12    97	/ 1/12/   05	Common	(1)  6,66	7		D	
	I		 	98	/ 1/12/   05	Common	1	1	I	D   	
•	26.3125 		1 1	1/11    97	/ 1/11/   06	Common	(1)  3,33·	1	3,334 	D   	   
	26.3125 	i i	1 1	1/11    98	/ 1/11/   06	Common	(1)  3,33·	1	3,334 	D   	
									3,333		

|5.Amount of

|6.Dir |7.Nature of Indirect

Option (4)	18.8125 	1	I		I	1/9/9  8			(1)	23,334 	I I	123,334	l D	1	1
Option (4)	18.8125	 		 	   			Common			 	23,333	D 	 	1
Option (4)	18.8125 		 	 		1/9/0  0			(1)	23,333	 	23 <b>,</b> 333 	D 		1
Option-ISO (4)	20.1563 							Common			 	4,961 	D 		
Option-ISO (4)				V  					(1)	4,961 		4,961 	D 		
Option-ISO (4)	20.1563 							Common			 	4,961 	D 		1
Option-NQ (4)				V  					(1)	8,373 		8,373 	D 		
Option-NQ (4)				V  					(1)	8,372 		8,372 	D 		
Option-NQ (4)				V  					(1)	8,372 	 	8,372 	D 		1
Phantom Stock Units	(5 1-for-1		 	 		(5) 	(5) 	Common	(1)	723.6 	 	723.6 	D 	 	
	ı	l	1		I		1			1	1	ı	1		   

Explanation of Responses:

(1) Each share of Common Stock contains a Right adopted on March 5, 1987, as amended and restated on

February 14, 1996, pursuant to the Company Rights Agreement, which entitles holders of the Company's Common

Stock, in the event certain specified events occur, to acquire  $1/100\,\mathrm{th}$  of a share of Series A Participating

Preferred Stock at a price of \$145 per fractional share.

- (2) Shares held for my benefit as of Decembert 31, 1997 under the Humana Retirement & Savings Plan ("HRSP")
- exempt under Rule

16b-3(c).

- (3) Right to buy pursuant to the Company's 1989 Stock Option Plan for Employees.
- (4) Right to buy pursuant to the Company's 1996 Stock Incentive Plan.
- (5) Phantom Stock Units held for my benefit as of December 31, 1997 under the Humana Excess Plans exempt under Rule

16b-3(d).