UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

- ( ) Check this box if no longer subject to Section 16.
- Form 4 or Form 5 obligations may continue. See Instructions 1(b).
- 1. Name and Address of Reporting Person

Jones, David A. 500 W. Main St.

Louisville, KY 40202

- 2. Issuer Name and Ticker or Trading Symbol Humana Inc. HIIM
- 3. IRS or Social Security Number of Reporting Person (Voluntary)
- 4. Statement for Month/Year April 1997
- 5. If Amendment, Date of Original (Month/Year)
- 6. Relationship of Reporting Person(s) to Issuer (Check all applicable) (X) Director ( ) 10% Owner (X) Officer (give title below) ( ) Other (specify below)
- Chairman of the Board and Chief Executive Officer
- 7. Individual or Joint/Group Filing (Check Applicable Line)
  - (X) Form filed by One Reporting Person
  - ( ) Form filed by More than One Reporting Person

	ative Securities Acquired, Disposed of				
. Title of Security		(D)	5.Amount of   Securities   Beneficially   Owned at   End of Month		Ī
Common (1)	4/30/9 J(9) V 8,015	A   	1	 	 
Common (1)	4/30/9 J(9) V 44,023  7	A   		D 	 
Common (1)	4/30/9 J(9) V 8,015 & 44,023	A   	825,405	I	Wife
Common (1)	1 1 1	1 1	1,168,098	I	Trust(2)
Common (1)	1 1 1		270,605		
Common (1)	4/30/9 J(9) V 312,353  7	D   	1,329,455	I	FLP(4)
Common (1)	4/30/9 J(9) V 208,027	A   	309,680 	ΙΙ	Trust(5)
Common (1)		1 1		I	FLP(6)
Common (1)	4/30/9 J(9) V 44,023  7	A   	   	 	I
Common (1)	4/30/9 J(9) V 44,023  7			I 	Trust(7)
Common (1)	4/30/9 J(9) V 44,023  7	A   	   	   	 
Common (1)	4/30/9 J(9) V 44,023  7	D			Trust(8)
Table II Derivativ	ve Securitites Acquired, Disposed of,	or Beneficially	Owned		
Security		cisable and   Expiration    Date (Month/   Day/Year)    Date  Expir  / Exer- ation   cisa- Date	of Underlying	of Deri o vative  t Secu  S rity  B  f  O	
	19.3125	11/14 11/14 Co	mmon(1)  300,000	3	D
Option(10)	18.8125	01/09 01/09 Co  /98  /07	mmon(1)  56,667	5 	D

Option(10)								9 Common(1)			56,666 			 
Phantom Stock Units														
			1		I	1	1	I		1	ı	I	1	

## Explanation of Responses:

- (1) Each share of Common Stock contains a Right adopted on March 5,1987, as amended and restated on
- February 14, 1996, pursuant to the Company Rights Agreement, which entitles holders of the Company's Common
- Stock, in the event certain specified events occur, to acquire 1/100 of a share of Series A Participating Preferred
- Stock at a price of \$145 per fractional share.
- (2) Shares held in 1991 Trust of which I am settlor and trustee with investment and voting power. The Trust is
- for my benefit and the benefit of family members. Amount in previous filing had last 2 digits transposed, i.e.
- 1,424,418 should have been
- 1,424,481.
- (3) Shares held for my benefit as of March  $\,$  31, 1997,  $\,$  under the Humana Retirement and Savings Plan ("HRSP")
- exempt under Rule
- 16b-3.
- (4) Shares held by Family Limited Partnership ("FLP") of which my wife and I are General Partners and Trusts
- established by each of us are Limited Partners, together with a Family Charitable Foundation. I disclaim beneficial
- ownership of Company stock held by the FLP except to the extent of my pecuniary interest.
- (5) Shares held in 1996 Trust of which I  $\,$  am settlor and trustee with investment and voting power. The trust is for my benefit and the benefit of family
- for my benefit and the benefit of family members.
- (6) Shares held by 96 Family Limited Partnership ("FLP-96") of which my wife and I are General Partners, and
- together with a Family Charitable Foundation are Limited Partners. I disclaim beneficial ownership of Company
- stock held by the FLP-96 except to the extent of my pecuniary interest (These shares were inadvertently omitted
- from my November 1996 Form
- 4.)
- (7) Shares held in 1995 Trust of which Betty A. Jones is settlor and Trustee with investment and voting power.
- The trust is for her benefit and the benefit of family members.
- (8) Shares held in 1995 Trust of which I am settlor and Trustee with investment and voting power. The trust is for my benefit and the benefit of family
- members.
- (9) Exempt transfers to and from various family trusts and partnerships as listed herein.
- (10) Right to buy pursuant to Company's 1996 Stock Incentive Plan for Employees
- (11) Phantom stock units held for my benefit as of  $\,$  March 31, 1997, under the  $\,$  Humana Excess Plans exempt
- under Rule
- 16b-3(d).