UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

( ) Check this box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person

McCall, Carol J 500 W. Main St.

Louisville, KY 40202

USA

Issuer Name and Ticker or Trading Symbol Humana Inc.

HUM

- 3. IRS or Social Security Number of Reporting Person (Voluntary)
- 4. Statement for Month/Year

September 30, 1997

- 5. If Amendment, Date of Original (Month/Year)
- 6. Relationship of Reporting Person(s) to Issuer (Check all applicable) ( ) Director ( ) 10% Owner (X) Officer (give title below) ( ) Other (specify below)
- Chief Information Officer
- 7. Individual or Joint/Group Filing (Check Applicable Line)
  - (X) Form filed by One Reporting Person
  - ( ) Form filed by More than One Reporting Person

1. Title of Security	Tran	saction   	4.Securitie   or Dispos         Amount	ed of (	(D)		Secu   Bene   Owne	rities ficially ed at	lect	Benefic r   r	of Indirect ial Ownership
Common (1)	9/12/  7	9 P  1			A		5,400 		D 	l I	
	l		I		1 1		289.6			HRSP (2)	
1.Title of Derivative Security	version  T  or Exer    cise    Price of   Deriva-    tive    Secu-	ransacti	on   rivativ   rities   red(A)	e Secu Acqui or Dis f(D)   A/	cisa  Expi  Date  Day/  Date  Exer  cisa	ole and ration (Month/ Year)  Expir - ation - Date	of Under Securiti  Title a of Shar	lying es and Number es	of Deri  vative  Secu  rity 	of Deriva  tive  Securities  Benefi  ficially	10. 11.Nature o   Dir Indirect   ect Beneficial  (D) Ownership   or   Ind   ire   ct    (I)
Option (3)			V  					12,500		12,500	D
			V  								
Option (3)	1 19	, ,						12,500	I	112,500	
	\$21.9375 3	/25/ A	V  				I	I	1	I	1 1
	\$21.9375 3    9     \$21.9375 3	/25/ A 7   /25/ A	V       V	<u>i</u> 	01  3/25	107	Common		. <u>.</u>	12,500	

## Explanation of Responses:

(1) Each share of Common Stock contains a Right adopted on March 5, 1987, pursuant to the Company's Rights

Agreement, as amended and restated on February 14, 1996, which entitles holders of the Company's Common

Stock, in the event certain specified events occur, to acquire  $1/100\,\mathrm{th}$  of a share of Series A Participating

Preferred Stock at a price of \$145 per fractional share.

- (2) Shares held for my benefit as of August 31, 1997 under the Humana Retirement & Savings Plan ("HRSP") exempt under Rule  $16\,(b)-3\,(c)$ .
- (3) Right to buy pursuant to the Company's 1996 Stock Incentive Plan for

Employees.