		CONTRACT	V 1	
2. Amendment/Modification No. P00085	3. 4 Effective Date March 25, 2005	. Requisition/Purch 05-NEXS-0027*D	·	5. Project No. (if applicable) 13600
6. Issued By MDA906 DEPARTMENT OF DEFENSE TRICARE MANAGEMENT ACTIVITY/ 16401 E. CENTRETECH PARKWAY AURORA, CO 80011-9066 ANGIE FIGUEROA 303 676-3626	Code	7. Administer SEE BLOCK	ed By (if other than Item 6) 6	Code
8. Name and Address of Contractor (I	No., Street, County,	and Zip Code)	(x)	9A. Amendment of Solicitation No.
HUMANA MILITARY HEALTHCARE S 00000265	SERVICES,	Vendor ID:		9B. Date (See Item 11)
500 W. MAIN STREET 805349198 P.O. BOX 740062 LOUISVILLE KY 40202 050S0		DUNS: CAGE:	х	10A. Modification of Contract/Order No. MDA906-03-C-0010
				10B. Date (See Item 13) August 27, 2003
Code	Facility Code			
11. TH	IIS ITEM ONLY APPI	LIES TO AMENDM	ENTS OF SOLICITATIONS	
		n telegram or letter	makes reference to the solic	already submitted, such itation and this amendment,
and is received prior to the opening h 12. Accounting and Appropriation Da 97050501301889102000051140	ta (if required) X TEM APPLIES ONLY	n telegram or letter ed.	makes reference to the solic	itation and this amendment,
and is received prior to the opening h 12. Accounting and Appropriation Da 97050501301889102000051140 13. THIS IT	ta (if required) X TEM APPLIES ONLY DIFIES THE CONTRA	n telegram or letter ed. Y TO MODIFICATION CT/ORDER NO. A	makes reference to the solic DNS OF CONTRACT/ORDER S DESCRIBED IN ITEM 14.	itation and this amendment,
and is received prior to the opening h 12. Accounting and Appropriation Da 97050501301889102000051140	ta (if required) X TEM APPLIES ONLY DIFIES THE CONTRA	n telegram or letter ed. Y TO MODIFICATION ACT/ORDER NO. A	DNS OF CONTRACT/ORDERS DESCRIBED IN ITEM 14. ant to: (Specify authority) Th.	itation and this amendment,
and is received prior to the opening h 12. Accounting and Appropriation Da 97050501301889102000051140 13. THIS IT MOD	ta (if required) X TEM APPLIES ONLY DIFIES THE CONTRA A. This change ore 14 are made in the	Y TO MODIFICATION CT/ORDER NO. A der is issued pursue a Contract Order Note the Contract Order of the Contract	DNS OF CONTRACT/ORDERS DESCRIBED IN ITEM 14. ant to: (Specify authority) Tho. in item 10A.	itation and this amendment, IS. e changes set forth in item administrative changes (such
and is received prior to the opening h 12. Accounting and Appropriation Da 97050501301889102000051140 13. THIS IT MOD	ta (if required) X TEM APPLIES ONLY DIFIES THE CONTRA A. This change ore 14 are made in the B. The above num as changes in pay authority of FAR 4: C. This supplemen	Y TO MODIFICATION ACT/ORDER NO. A der is issued pursue a Contract Order Notabered Contract/Oring office, appropriation of the contract of the	DNS OF CONTRACT/ORDERS DESCRIBED IN ITEM 14. ant to: (Specify authority) Tho. in item 10A. der is modified to reflect the	e changes set forth in item administrative changes (such in 14, pursuant to the prity of:
and is received prior to the opening h 12. Accounting and Appropriation Da 97050501301889102000051140 13. THIS IT MOD	ta (if required) X TEM APPLIES ONLY DIFIES THE CONTRA A. This change or 14 are made in the B. The above num as changes in pay authority of FAR 4: C. This supplemen Paragraph H.1. Cc D. Other (Specify t	or telegram or letter ed. Y TO MODIFICATION ACT/ORDER NO. A der is issued pursue a Contract Order Notabered Contract/Oring office, appropriate and agreement is entractor Financial agreement is entractor Financial	DNS OF CONTRACT/ORDERS DESCRIBED IN ITEM 14. ant to: (Specify authority) Tho. in item 10A. der is modified to reflect the iation date, etc) Set forth iter ntered into pursuant to authounderwriting of Healthcare C	e changes set forth in item administrative changes (such in 14, pursuant to the ority of: osts
and is received prior to the opening h 12. Accounting and Appropriation Da 97050501301889102000051140 13. THIS I' IT MOD (x)	ta (if required) X TEM APPLIES ONLY DIFIES THE CONTRA A. This change or 14 are made in the B. The above num as changes in pay authority of FAR 4: C. This supplemen Paragraph H.1. Cc D. Other (Specify t FAR 52.217-9,	or telegram or letter ed. Y TO MODIFICATION ACT/ORDER NO. A der is issued pursue a Contract Order Not abered Contract/Oring office, appropriate appropriate and agreement is entractor Financial agreement is contractor Financial appropriate and agreement is contractor Financial	DNS OF CONTRACT/ORDERS DESCRIBED IN ITEM 14. ant to: (Specify authority) Tho. in item 10A. der is modified to reflect the iation date, etc) Set forth iter Intered into pursuant to authority authority of Healthcare Contains and authority) END THE TERM OF THE CO	e changes set forth in item administrative changes (such in 14, pursuant to the ority of: osts
and is received prior to the opening h 12. Accounting and Appropriation Da 97050501301889102000051140 13. THIS I' IT MOD (X) X E. IMPORTANT: Contractor [X] is no	ta (if required) X TEM APPLIES ONLY DIFIES THE CONTRA A. This change or 14 are made in the B. The above num as changes in pay authority of FAR 4: C. This supplemen Paragraph H.1. Co D. Other (Specify t FAR 52.217-9,	or telegram or letter ed. Y TO MODIFICATION CT/ORDER NO. A der is issued pursue e Contract Order Not beered Contract/Oring office, appropriately agreement is entractor Financial contractor financia	DNS OF CONTRACT/ORDERS DESCRIBED IN ITEM 14. ant to: (Specify authority) Tho. in item 10A. der is modified to reflect the iation date, etc) Set forth iter Intered into pursuant to authority of Healthcare Contains and authority) END THE TERM OF THE COntains and return copies to the issuit	e changes set forth in item administrative changes (such in 14, pursuant to the pority of: oosts NTRACT (MAR 2000) Ing office.
and is received prior to the opening h 12. Accounting and Appropriation Da 97050501301889102000051140 13. THIS I' IT MOD (X) X E. IMPORTANT: Contractor [X] is no	ta (if required) X TEM APPLIES ONLY DIFIES THE CONTRA A. This change ore 14 are made in the B. The above num as changes in pay authority of FAR 4. C. This supplement Paragraph H.1. Co	or telegram or letter ed. Y TO MODIFICATION ACT/ORDER NO. A der is issued pursue a Contract Order Not the contract of the contract of the contract of the contract of the contractor Financial agreement is entractor Financial agreement action, OPTION TO EXTING IN this document action of the contractor of the contracto	DNS OF CONTRACT/ORDERS DESCRIBED IN ITEM 14. ant to: (Specify authority) Tho. in item 10A. der is modified to reflect the iation date, etc) Set forth iter Intered into pursuant to authority of Healthcare Contains and authority) END THE TERM OF THE COntraction of the issuitings, including solicitation/contractions.	e changes set forth in item administrative changes (such in 14, pursuant to the ority of: osts NTRACT (MAR 2000) Ing office. Intract subject matter where
and is received prior to the opening h 12. Accounting and Appropriation Da 97050501301889102000051140 13. THIS I' IT MOD (X) X E. IMPORTANT: Contractor [X] is no 14. Description of Amendment/Modific feasible.) PURPOSE OF MODIFICATION: The p	ta (if required) X TEM APPLIES ONLY DIFIES THE CONTRA A. This change ore 14 are made in the B. The above num as changes in pay authority of FAR 4: C. This supplement Paragraph H.1. Co D. Other (Specify to FAR 52.217-9), tt, [] is required to signature of the second of the sec	or telegram or letter ed. Y TO MODIFICATION ACT/ORDER NO. A der is issued pursue a Contract Order Not the contract of the con	DNS OF CONTRACT/ORDERS DESCRIBED IN ITEM 14. ant to: (Specify authority) Thoo. in item 10A. der is modified to reflect the iation date, etc) Set forth iter Intered into pursuant to authority of Healthcare Contained authority) END THE TERM OF THE COntract of the issuit lings, including solicitation/contained authority of the contained of the	e changes set forth in item administrative changes (such in 14, pursuant to the ority of: osts NTRACT (MAR 2000) Ing office. Intract subject matter where tract for the period 01 April E TERM OF THE CONTRACT it for services from 1 April

15B. Contractor/Offeror	15C. Date	16B. United States of America	16C. Date Signed	
/s/ David J. Baker	Signed	/s/ Stephen M. Griffin	03-30-05	
(Signature of person authorized to sign)	03-30-05	(Signature of Contracting Officer)	03-30-05	

NSN 7540-01-152-8070 PREVIOUS EDITIONS UNUSABLE 30-105

STANDARD FORM 30 (REV. 10-83) Prescribed by GSA FAR (48 CFR) 53.243

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) March 30, 2005

Humana Inc.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

1-5975

61-0647538

(Commission File Number)

(IRS Employer Identification No.)

500 West Main Street, Louisville, KY

40202

(Address of Principal Executive Offices)

(Zip Code)

502-580-1000

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Ш	Written com	imunications	purs	uant	to	Rule	425	under	the	Securiti	es	Act	(17 C	JFR 2	230.4	ł25)
_	O 11 111						_		_							

- □ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- □ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01 Entry Into a Material Definitive Agreement

Two Amendments of Solicitation/Modification of Contract ("Amendments") to the contract between Humana Military Healthcare Services, Inc. ("HMHS"), a wholly-owned subsidiary of Humana Inc., and the United States Department of Defense TRICARE Management Activity ("TMA") concerning Humana's contract with TMA for administration of the TRICARE program in TMA's South Region became effective as of April 1, 2005. A copy of each of the Amendments is attached hereto as Exhibit 99.1 and 99.2 and is incorporated herein by reference.

One Amendment extends the term of the contract through Option Period II, which runs from April 1, 2005 to March 31, 2006. The other Amendment incorporates into the contract the parties' negotiated target underwritten health care cost and underwriting fee for Option Period II

Humana Military Healthcare Services, Inc. ("HMHS"), headquartered in Louisville, Kentucky, has been a TMA contractor for the TRICARE program since July 1, 1996. In August 2003, HMHS was awarded the contract to provide health benefits support and services to approximately 2.8 million active duty and retired military and their eligible family members in the ten state South Region. HMHS was also awarded the Department's contract to provide health care services and support for active duty service members and their families located in the Commonwealth of Puerto Rico in February 2004.

Revenues associated with the contract and the earnings thereon are included in Humana's 2005 consolidated guidance.

Exhibit No.		Description	
99.1	Amendment		
99.2	Amendment		

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

HUMANA INC.

BY: <u>/s/ Arthur P.</u> <u>Hipwell</u>

Arthur P. Hipwell Senior Vice President and General Counsel

Dated: April 5, 2005

INDEX TO EXHIBITS

Exhibit No.		Description	
99.1 99.2	Amendment Amendment		

AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT		Contract ID Code V	Page 1	of Pages 2					
2. Amendment/Modification No. P00083	3. Effective Date March 18, 2005		equisition/Purchase Req. No. 5. Proj. applica 132:				o. (if		
6. Issued By MDA906 DEPARTMENT OF DEFENSE TRICARE MANAGEMENT ACTIVITY/CN 16401 E. CENTRETECH PARKWAY AURORA, CO 80011-9066 ANGIE FIGUEROA 303 676-3626	Code		7. Administere SEE BLOCK	ed By (if other than Item 6) 6		Code	,		
							9A. Amendment of Solicitation No.		
HUMANA MILITARY HEALTHCARE SE 00000265	RVICES,	Ve	ndor ID:						
500 W. MAIN STREET 805349198			DUNS:			9B. Date (See Item 11)			
P.O. BOX 740062 LOUISVILLE KY 40202 050S0			CAGE:	x	Con	. Modification tract/Order	No.		
							10B. Date (See Item 13) August 27, 2003		
Code	Facility Code	Э							
11. THIS	ITEM ONLY A	PPLIE	S TO AMENDM	ENTS OF SOLICITATIONS	II-				
[] The above numbered solicitation is amended as set forth in item 14. The hour and date specified for receipt of Offers [] is extended [X] is not extended. Offers must acknowledge receipt of this amendment prior to the hour and date specified in the solicitation or as amended, by one of the following methods: (a) By completing items 8 and 15, and returning copies of the amendment; (b) By acknowledging receipt of this amendment on each copy of the offer submitted; or (c) By separate letter or telegram which includes a reference to the solicitation and amendment numbers. FAILURE OF YOUR ACKNOWLEDGMENT TO BE RECEIVED AT THE PLACE DESIGNATED FOR THE RECEIPT OF OFFERS PRIOR TO THE HOUR AND DATE SPECIFIED MAY RESULT IN REJECTION OF YOUR OFFER. If by virtue of this amendment you desire to change an offer already submitted, such change may be made by telegram or letter, provided each telegram or letter makes reference to the solicitation and this amendment, and is received prior to the opening hour and date specified.									
12. Accounting and Appropriation Data	(if required)								
				DNS OF CONTRACT/ORDE S DESCRIBED IN ITEM 14.					
	A. This change order is issued pursuant to: (Specify authority) The char 14 are made in the Contract Order No. in item 10A.				nges set fo	orth in item			
	B. The above numbered Contract/Order is modified to reflect the administrative cha as changes in paying office, appropriation date, etc) Set forth item 14, pursuant to authority of FAR 43.103(b)					• (
			-	ntered into pursuant to auth Underwriting of Healthcare (•	f:			
	D. Other (Spec	ify type	of modification	and authority)					
E. IMPORTANT: Contractor [] is not, [)	(] is required to	o sign t	this document a	nd return 1 copies to the is	suing o	office.			
14. Description of Amendment/Modifica feasible.)	tion (Organized	l by UC	CF section head	ings, including solicitation/c	ontract	t subject ma	atter where		
PURPOSE OF MODIFICATION: The purion of the p	•			•	unden	written heal	th care cost		
A. The Option Period II Target Underwritten Health Care Cost, contract line item 020801, is X and is hereby incorporated and made									

C. All other terms and conditions remain unchanged.

Section B, page B-6 with the attached revised Section B, page B-6.

a part of the contract.

Except as provided herein, all terms and conditions of the document referenced in item 9A or 10A, as heretofore changed, remains unchanged and in full force and effect.

B. The parties agree that the underwriting fee, contract line item number 0208AE, is changed from X to read X. Replace existing

15A. Name and Title of Signer (Type or Print) David J. Baker President & CEO		16A. Name and title of Contracting Officer (Type or Print) STEPHEN M. GRIFFIN 303 676-3754 CONTRACTING OFFICER Stephen.griffin@tma.osd.mil				
15B. Contractor/Offeror	15C. Date	16B. United States of America	16C. Date Signed			
/s/ David J. Baker	Signed	/s/ Stephen M. Griffin	03-30-05			
(Signature of person authorized to sign)	03-22-05	(Signature of Contracting Officer)	00-00-00			

NSN 7540-01-152-8070 PREVIOUS EDITIONS UNUSABLE 30-105

STANDARD FORM 30 (REV. 10-83) Prescribed by GSA FAR (48 CFR) 53.243