UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

() Check this box if no longer subject to Section 16.

Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person

Vieth, Jr., George $\mbox{W.}$

500 West Main Street

Louisville,, KY 40202

USA

1. Title of Security

 Issuer Name and Ticker or Trading Symbol Humana Inc.
 HIIM

- 3. IRS or Social Security Number of Reporting Person (Voluntary)
- 4. Statement for Month/Year October 31, 1998
- 5. If Amendment, Date of Original (Month/Year)
- Relationship of Reporting Person(s) to Issuer (Check all applicable)
 () Director () 10% Owner (X) Officer (give title below) () Other (specify below)

|4.Securities Acquired (A)

| Securities

| Beneficially

|6.Dir |7.Nature of Indirect |ect | Beneficial Ownership

I(D)or I

- Vice President-Strategy and Systems Development
- 7. Individual or Joint/Group Filing (Check Applicable Line)
 - (x) Form filed by One Reporting Person
 - () Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| Transaction | or Disposed of (D)

	l I I Dā	 ate Co	 de V	Amount		A/ D	Pri	(Owned	icially at f Month	(D)o Indi ect(r			
Common (1)		9/98 A	V 1	2,000							D	ı			ı
Common (1)	· · · · · · · · · · · · · · · · · · ·	1	1 1					11,	400		ΙI	Cust.	for Chi	.1d	1
Common (1)	I		1 1			1 1		500)		ΙI	Cust.			1
Common (1)	I		1 1			1 1		1,0	000			Cust. f			1
Common (1)	· · · · · · · · · · · · · · · · · · ·		1 1						0						1
Common (1)	· · · · · · · · · · · · · · · · · · ·		1 1			1 1		100)		ΙI	Wife-IR	A		1
Common (1)						1 1		4,	462.6		ΙI	HRSP (2			
Table II Derivativ	ve Securit	ites A	cquire	d, Disposed	i of, c	r Bene	ficial	ly Owne	i						_
1.Title of Derivative Security	version or Exer	Trans 	action 	5.Number rivative rities A red(A) c posed of	e Secu Acqui or Dis E(D)	cisab Expir Date Day/Y Date Exer-	ole and ation (Month/ (ear) Expir	of Un Secu: Tit:	nderly ritie: le and	ying s	of Deri vative Secu rity 	of Deriva tive	Dir	Beneficial Ownership 	
Option (3)		Date	Code	V Amount	 	ble 4/14/	 ' 4/14/	Common	(1)		I I	Month 15,000	(I)	1	_
)ption (3)	6.5625 		i I		ı	4/14/		Common	(1)	15,000	I	 15,000 	D	. <u>-</u>	
Option (3)	6.5625 									15,000		15,000 	I D		
Option (3)	6.5625 			 						15,000 		15,000	I D	 	
Option (3)	23.0625 			1	1	196	105			6,667 		0 	D 		
Option (3)	23.0625 	9/17/ 98	D(6)		I D	1/12/		Common				0 	I D		
	23.0625 			6,666 						6,666 	 	0 	I D		
	1	198		3,334 						3,334 		0 	I D		
Option (3)	26.3125	9/17/		3,334						3,334		0 	D 		
	·														

	1	98	1 1	1	199 06	1		1	1	1 1	Ι,
Option (4)	18.8125 	9/17/ D(6) 98	23,334		1/9/9 1/9 <i> </i> 8 7	0 Common	(1)	23,334	0 	D 	1
Option (4)	18.8125 	9/17/ D(6) 98	23,333	D 	1/9/9 1/9 <i> </i> 9 7	0 Common	(1)	23,333	0 	D 	1
Option (4)	18.8125	9/17/ D(6) 98	23,333	D 	1/9/0 1/9 <i> </i> 0 7	0 Common	(1)	23,333 	0 	D 	1
Option-ISO (4)	20.1563	9/17/ D(6) 98	4,961	I D	1/15/ 1/15 99 08	/ Common	(1)	4,961 	0 	D 	
Option-ISO (4)	20.1563	9/17/ D(6) 98	4,961	D 	1/15/ 1/15 00 08	/ Common	(1)	4,961	0 	D 	
Option-ISO (4)	20.1563	9/17/ D(6) 98	4,961	D 	1/15/ 1/15 01 08	/ Common	(1)	4,961	0 	D 	
Option-NQ (4)	20.1563	9/17/ D(6) 98	8,373	I D	1/15/ 1/15 99 08	/ Common	(1)	8,373 	0 	D 	
Option-NQ (4)	20.1563	9/17/ D(6) 98	8,372	D 	1/15/ 1/15 00 08	/ Common	(1)	8,372 	0 	D 	
Option-NQ (4)	20.1563	9/17/ D(6) 98	8,372		1/15/ 1/15 01 08	/ Common	(1)	8,372 	0 	D 	
Phantom Stock Units (5 1-for-1		 		(5) (5) 	Common	(1)	1,031.4	1,031.4	D 	
Option (3)	15.5938 	9/17/ A(7) 98	13,760		9/17/ 1/12 99 05	/ Common	(1)	13,760	13,760	D 	
Option (3)	15.5938 	9/17/ A(7) 98	6,090	A	9/17/ 1/11 99 06	/ Common	(1)	6,090 	6,090 	D 	
Option (4)	15.5938 	9/17/ A(7) 98			9/17/ 1/9/ 99 7	0 Common	(1)	42,794 	42 , 794 	D 	I
Option (4)	15.5938 	9/17/ A(7) 98	21,396		1/9/0 1/9/ 0 7	0 Common	(1)	21,396	21,396	D 	
Option-ISO (4)	15.5938 	9/17/ A(7) 98	4,316		9/17/ 1/15 99 08	/ Common	(1)	4,316	4,316 	D 	
Option-ISO (4)	15.5938 	9/17/ A(7) 98	4,316	A	1/15/ 1/15 00 08	/ Common	(1)	4,316	4,316 	D 	
Option-ISO (4)	15.5938 	9/17/ A(7) 98	4,316		1/15/ 1/15 01 08	/ Common	(1)	4,316	4,316 	D 	
Option-NQ (4)	15.5938 	9/17/ A(7) 98	7,284		9/17/ 1/15 99 08	/ Common	(1)	7,284 	7,284 	D 	
Option-NQ (4)	15.5938 	9/17/ A(7)	7,284	A 	1/15/ 1/15 00 08	/ Common	(1)	7,284	7,284 	D 	
Option-NQ (4)	15.5938 	9/17/ A(7) 98	7,284		1/15/ 1/15 01 08	/ Common	(1)	7,284	7,284 	D 	
	l			ı	1 1			I I			

Explanation of Responses:

(1) Each share of Common Stock contains a Right adopted on March 5, 1987, as amended and restated on

February 14, 1996 and May 27, 1998, pursuant to the Company Rights Agreement, which entitles holders of the

Company's Common Stock, in the $\,$ event certain specified events occur, to acquire $1/100\,\mathrm{th}$ of a share of Series A

Participating Preferred Stock at a price of \$145 per fractional share.

- (2) Shares held for my benefit as of August 31, 1998, under the Humana Retirement & Savings Plan ("HRSP") exempt under Rule
- 16b-3(c).
- (3) Right to buy pursuant to the Company's 1989 Stock Option Plan for Employees.
- (4) Right to buy pursuant to the Company's 1996 Stock Incentive Plan.
- (5) Phantom Stock Units held for my benefit as of August 31, 1998, under the Humana Excess Plans exempt under Rule

16b-3(d).

- (6) Cancellation of option in connection with grant of replacement option exempt under Rule 16(b)-3(d)(1).
- (7) Replacement of existing option exempt under Rule 16(b)-3(d)(1). Vesting will be deferred until September
- 17, 1999 for any option increments that are currently vested or which otherwise would vest before then.